

Prequalification Worksheet

Your actual rate, payment and costs could be higher. Get an official loan estimate before choosing a loan.

BORROWER		CO-BORROWER		
Are you a first-time hor	mebuyer? 🗌 Yes 📗 No	Are you a first-time homebuyer? Yes No		
What is your purchase price range?		What will be your down payment?		
Towns you are looking	to purchase in:			
	BORROWER/CO-BORF	OWER INFORMATION		
Borrower's Name	(include Jr. or Sr. if applicable)	Co-Borrower's Name (include Jr. or Sr. if applicable)		
Socia	l Security Number	Social Security Number		
	Date of Birth	Date of Birth		
Р	hone Number	Phone Number		
E	mail Address	Email Address		
Res	sidence Address	Residence Address		
Mailing Addı	ress if same as above	Mailing Address if same as above		
	EMPLOYMENT			
Employer Name		Employer Name		
Position		Position		
PUSILIUII		residen		
Data of Employees and		Date of Employment		
Date of Employment		Date of Employment		
Income	Self Employed	Income Self Employed		
# of Hours per week	. ,	# of Hours per week		
Hourly Rate	\$	Hourly Rate \$		
Gross Annual Salary \$		Gross Annual Salary \$		
	ome Frequency	Income Frequency		
Weekly Monthly	Bi-weekly Semi Monthly Seasonal Work			

IF LESS THAN 2 YEARS WITH CURRENT EMPLOYER					
Company Name	Company	Company Name			
Position	Position	Position			
Dates of Previous Employment	Dates of	Dates of Previous Employment			
ADDITIONAL INCOME INFORMATION					
Any additional source of income? Yes	es No Any addi	tional source of income? Yes No			
You need not disclose income from alimony, child support or separate maintenance if you do not choose to have it					
	onsidered as a basis for repayi	•			
		<u> </u>			
SSA Annuity/IRA SSA Annuity/IRA Pension Other Pension Other					
	ASSET QUESTIONING				
Total liquid assets in Checking?	\$	-			
Total liquid assets in Savings?	\$				
Total liquid assets in Retirement?	\$				
Gift Funds from relative, if applicable	\$				
Total Funds available for down	\$				
payment and closing costs	*				
Number of people to occupy home	Adults #	Children #			
rame of people to occupy name	/ dares ii	C.march II			
	CURRENT MONTHLY LIAB	ILITIES			
Current Rent \$		Living Rent Free			
Current Mortgage Payment \$		Includes Taxes & Insurance*			
*If taxes & ins not included Monthly Taxes \$ Monthly Insurance Premium \$					
Selling Current Home Yes No					
Do you own any other Real Estate?	Yes No				
Please list debts below: i.e., auto loan,	student loan, credit card, insta	Ilment loan, home equity loan/line, etc.			
Creditor					
Private loans not on credit	Monthly Payment	Balance			
report		Dalatice			
Терогі					
If you currently now shild supp	If you gurrontly now shill support alimony or congretion resistances and accordingles are such as id-				
If you currently pay child support, alimony, or separation maintenance, please disclose amount paid. Amount Paid: \$ Frequency: Weekly Monthly Other					
Trequency. Weekly Monthly Other					

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By signing below, I/We hereby authorize Greenfield Savings Bank to obtain a consumer credit report through a credit reporting company chosen by Greenfield Savings Bank (GSB). I/We understand and agree that GSB intends to use this consumer credit report for purposes of evaluating my/our financial readiness to buy a home. I/We understand this credit report will be retained on file at GSB within the bank's record retention policy and that information will not be disclosed to anyone outside of GSB's privacy policy or without my/our written consent. By signing below, I/We hereby acknowledge that I/We have received a copy of GSB's privacy policy.

BORROWER'S SIGNATURE	CO-BORROWER'S SIGNATURE
BORROWER'S PRINTED NAME	CO-BORROWER'S PRINTED NAME
DATE OF SIGNATURE	DATE OF SIGNATURE

BANK USE ONLY			
Income – Gross Monthly		Propose	ed Payment
Borrower	\$	P&I	\$
Co-Borrower	\$	Taxes	\$
Total GMI	\$	Hazard	\$
		MI	\$
Housing Ratio		Condo Fee/2 nd Mortgage	\$
Total Debt Ratio		Total PITI	\$
Total Other Monthly Debt	\$	Total Debt	\$
Loan Amount	\$	Product	
Estimated Sales Price	\$	Term (Years)	
Down Payment	\$	Rate	

Notes

Loan Officer	NMLS #	
Greenfield Savings Bank Company Identification #409187		

Rev. 08/2024

FACTS

WHAT DOES GREENFIELD SAVINGS BANK DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and account balances
- Your credit score, and credit and payment history
- Income, assets and checking account information

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information: the reasons Greenfield Savings Bank chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Greenfield Savings Bank share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes—information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?

Call 888-324-3191 or go to www.greenfieldsavings.com

Who we are	
Who is providing this notice?	Greenfield Savings Bank
What we do	
How does Greenfield Savings Bank protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We also maintain other contractual, physical, electronic and procedure safeguards and we limit access to employees having a need to know.
How does Greenfield Savings Bank collect my personal information?	We collect your personal information, for example, when you Open an account or deposit money Pay your bills or apply for a loan Use your debit card Some personal information may be provided by a third-party, such as a credit bureau.
Why can't I limit all sharing?	 Federal law gives you the right to limit only sharing for affiliates' everyday business purposes—information about your creditworthiness affiliates from using your information to market to you sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. Please see "Other important information" below.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. We don't share with our affiliates.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. We don't share with nonaffiliates so they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. Our joint marketing partner includes the broker dealer with whom we offer investment products.

Other important information

For Massachusetts customers, we will not share information from deposits or share relationships with non-affiliates either for them to market to you or for joint marketing without your permission. GSB is compliant with MGL 201 CMR 17.00.